

Press release

**Amundi expands its Fixed Income ETF offering
to further meet investors demand**

London, 3 march 2025 - Amundi, Europe's leading asset manager¹, is reinforcing its Fixed Income ETF range with the launch of three new Fixed Income funds. As search for yield remain a key theme for investors in 2025, this expansion shows the commitment to deliver investor-centric solutions that allow them to seize various opportunities to manage their fixed income allocation in line with their investment needs.

As a European asset manager with global reach, Amundi is continuously reinforcing its offering to provide investors with efficient, relevant, and competitive solutions that meet their long-term objectives. By way of illustration, Amundi has launched close to 30 new ETFs in 2024 and the breadth & quality of its range has made it possible to attract record net inflows of +€27.8 billion in ETFs over the year.

The yields currently offered in the Fixed Income markets are appealing to investors, who are more and more seeking to seize opportunities in this market segment. To support them in this direction, Amundi is today introducing three new ETFs on key Fixed Income exposures. These include:

- Amundi Euro Government Low Duration Tilted Green Bond UCITS ETF, an SFDR² Article 8 fund that builds on the success of our existing Euro Tilted Green Bond ETF, which has above +€3 billion of assets under management. This new ETF will focus on the shorter-part of the duration curve, making Amundi the only provider implementing such a methodology³.
- Amundi Global Corporate Bond UCITS ETF, designed to offer core exposure to the global corporate bond market.
- Amundi Global Treasury Bond UCITS ETF, providing core exposure to a diversified universe of global sovereign bonds.

Benoit Sorel, Global Head of ETF, Indexing and Smart Beta at Amundi, said:

"With the launch of these new Fixed Income ETFs, we are reaffirming our commitment to providing investors with competitive and innovative solutions. Investor needs are constantly evolving, and our role is to anticipate these changes. At Amundi, we strive to set new standards in ETFs service and innovation, ensuring our clients have access to the most effective tools to build resilient fixed income portfolios."

¹ Source: IPE "Top 500 Asset Managers" published in June 2024, based on assets under management as at 31/12/2023

² SFDR: "Sustainable Finance Disclosure Regulation" –2019/2088/EU. EU regulation that requires, amongst other things, the classification of financial products according to their ESG intensity. A fund is referred to as "Article 8" if it promotes ESG characteristics in tandem with other financial objectives, or "Article 9" when it has a sustainable investment objective. Any fund that does not comply with the two previous categories is an "Article 6" fund.

³ Source: Amundi ETF – Information based on the European UCITS ETF market as at 20/02/2025

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Amundi ETF, Indexing and Smart Beta is one of Amundi's strategic business areas. With over 30 years of expertise in index solutions replication and development, Amundi is the European leading UCITS ETF provider and a partner of choice in index management, recognised for its innovation and competitiveness. The platform is also known for its ability to develop Smart Beta & Factor Investing solutions. Responsible investment is one of the platform's strengths, not only for open funds but also for ESG and climate solutions. The business line manages €418 billion of assets⁴.

About Amundi

Amundi, the leading European asset manager, ranking among the top 10 global players⁵, offers its 100 million clients - retail, institutional and corporate - a complete range of savings and investment solutions in active and passive management, in traditional or real assets. This offering is enhanced with IT tools and services to cover the entire savings value chain. A subsidiary of the Crédit Agricole group and listed on the stock exchange, Amundi currently manages more than €2.2 trillion of assets⁶.

With its six international investment hubs⁷, financial and extra-financial research capabilities and long-standing commitment to responsible investment, Amundi is a key player in the asset management landscape.

Amundi clients benefit from the expertise and advice of 5,700 employees in 35 countries.

Amundi, a trusted partner, working every day in the interest of its clients and society

www.amundi.com   

⁴ Source: Amundi ETF, Indexing and Smart Beta as at 31/12/2024

⁵ Source: IPE "Top 500 Asset Managers" published in June 2024, based on assets under management as at 31/12/2023

⁶ Amundi data as at 31/12/2024

⁷ Boston, Dublin, London, Milan, Paris and Tokyo

This document and information included herein about the Amundi ETF funds is intended solely for journalists and media professionals, provided solely to enable them to have an overview of these funds, exclusively for their own independent editorial. Amundi Asset Management assumes no liability, whether direct or indirect, that may result from using any information contained in this marketing communication. In no circumstances may Amundi Asset Management be held liable for any decision taken on the basis of this information.

Information on Amundi's responsible investing can be found on amundiETF.com and amundi.com. The investment decision must take into account all the characteristics and objectives of the Fund, as described in the relevant Prospectus.

KNOWING YOUR RISK

It is important for potential investors to evaluate the risks described below and in the fund's Key Information Document ("KID") and prospectus available on our website www.amundiETF.com.

CAPITAL AT RISK - ETFs are tracking instruments. Their risk profile is similar to a direct investment in the underlying index. Investors' capital is fully at risk and investors may not get back the amount originally invested.

UNDERLYING RISK - The underlying index of an ETF may be complex and volatile. For example, ETFs exposed to Emerging Markets carry a greater risk of potential loss than investment in Developed Markets as they are exposed to a wide range of unpredictable Emerging Market risks.

REPLICATION RISK - The fund's objectives might not be reached due to unexpected events on the underlying markets which will impact the index calculation and the efficient fund replication.

COUNTERPARTY RISK - Investors are exposed to risks resulting from the use of an OTC swap (over-the-counter) or securities lending with the respective counterparty(-ies).

Counterparty(-ies) are credit institution(s) whose name(s) can be found on the fund's website amundiETF.com. In line with the UCITS guidelines, the exposure to the counterparty cannot exceed 10% of the total assets of the fund.

CURRENCY RISK – An ETF may be exposed to currency risk if the ETF is denominated in a currency different to that of the underlying index securities it is tracking. This means that exchange rate fluctuations could have a negative or positive effect on returns.

LIQUIDITY RISK – There is a risk associated with the markets to which the ETF is exposed. The price and the value of investments are linked to the liquidity risk of the underlying index components. Investments can go up or down. In addition, on the secondary market liquidity is provided by registered market makers on the respective stock exchange where the ETF is listed. On exchange, liquidity may be limited as a result of a suspension in the underlying market represented by the underlying index tracked by the ETF; a failure in the systems of one of the relevant stock exchanges, or other market-maker systems; or an abnormal trading situation or event.

VOLATILITY RISK – The ETF is exposed to changes in the volatility patterns of the underlying index relevant markets. The ETF value can change rapidly and unpredictably, and potentially move in a large magnitude, up or down.

CONCENTRATION RISK – Thematic ETFs select stocks or bonds for their portfolio from the original benchmark index. Where selection rules are extensive, it can lead to a more concentrated portfolio where risk is spread over fewer stocks than the original benchmark.