



Press release

Scalable Capital and Amundi ETF start cooperation

<u>London, 02.07.2024:</u> Scalable Capital, a leading digital investment platform in Europe, is launching a new partnership with Amundi, the largest European asset manager¹ and leading European provider of UCITS ETFs². This partnership brings Scalable Capital clients easy access to a selection of Amundi ETFs³. With more than 2,500 ETFs as savings plans or one-off investments, Scalable Capital has one of the largest ETF offerings amongst the brokers in Europe.

Amundi is the leading European UCITS ETF provider and a trusted partner in index management, known for its capability of innovation and its competitiveness. Scalable Capital clients benefit from Amundi's comprehensive range of over 300 ETFs, covering all major asset classes, key geographical zones and a broad range of climate and thematic approaches.⁴

Thanks to Amundi experts' contributions in a variety of Europe-wide knowledge formats relating to ETFs, such as videos, blog articles or newsletters, private investors are supported in shaping their finances with foresight.

Julius Weller, Vice President Broker at Scalable Capital: "We share with Amundi the vision of driving long-term investment in ETFs with new products and low fees. Our cooperation is not only based on the ETFs themselves, but also on the expertise of Amundi, one of the largest asset managers in the world, which we are glad to share with our clients."

"We're delighted to be working with Scalable Capital, bringing our expertise at the service of their customers and facilitating their access to our range of ETFs says **Gaetan Delculée, Global Head of Digital Distribution and ETF Sales at Amundi.** "Digital platforms such as Scalable Capital account for a large part of the growth in the ETF business. This partnership further demonstrates our commitment to providing

¹ Source: IPE "Top 500 Asset Managers", published in June 2023 based on assets under management as of 31.12.2022

² According to ETFGI data (as of December 2023), Amundi ETF is the leading ETF issuer based in Europe on the European market.

³ Find out more about the terms and conditions of the PRIME Partner offer at https://de.scalable.capital/en/trading-costs

⁴ Source: Amundi ETF, Indexing & Smart Beta as of 31.3.2024

investors with solutions in line with their expectations and reflects our dedication to allow ETF access to all-type of investors."

About Amundi ETF

Amundi ETF is Europe's leading ETF provider, with nearly 220 billion euros in assets under management⁵.

Since its launch, Amundi ETF has established itself as a leading player, recognized for its competitive and innovative solutions, as well as for its pioneering spirit in responsible investment.

Today, Amundi ETF offers a comprehensive range of over 300 ETFs covering all asset classes and geographical zones, and ESG, climate and thematic approaches.

The Amundi ETF teams draw on all the resources of the Amundi Group, in particular its key research capabilities and its technological power, to help investors achieve their savings and allocation objectives.

More information on amundietf.com

About Scalable Capital

Scalable Capital is a leading digital investment platform in Europe that makes investing easy and affordable for everyone. Clients of the Scalable Broker can trade 8,000 stocks, 2,500 ETFs, and 3,500 funds and other exchange traded products to build their portfolios, earn interest on their cash balance and take secured loans. The PRIME subscription enables unlimited trading on all orders over 250 euro. Clients in PRIME+ receive up to 4 % p.a. on uninvested cash up to 1 million euro. People can also have their investments professionally managed via the digital wealth management service.

Scalable Capital was founded in 2014 and is active in Germany, Austria, France, Italy, the Netherlands, Spain, and the UK. The investment firm, which is supervised by BaFin and the

Bundesbank, has more than 16 billion euro on its platform. In addition to its business for private clients, the company operates B2B solutions. Its long-standing partners include ING, Barclays Bank in the UK, the robo-advisor Oskar, and the Santander Group in Spain. Scalable Capital employs more than 500 people at its offices in Munich, Berlin, Vienna, and London. Together with the founding and management team around Erik Podzuweit and Florian Prucker, they strive to empower everyone to become an investor. More information at: www.scalable.capital

This document and information included herein about the Amundi ETF funds is intended solely for journalists and media professionals, provided solely to enable them to have

⁵ Source : Amundi end of March 2024

an overview of these funds, exclusively for their own independent editorial. Amundi Asset Management

assumes no liability, whether direct or indirect, that may result from using any information contained in this marketing communication. In no circumstances may Amundi Asset Management be held liable for any decision taken on the basis of this information.

Information on Amundi's responsible investing can be found on amundietf.com and amundi.com. The investment decision must take into account all the characteristics and objectives of the Fund, as described in the relevant Prospectus.

Important information

Main Risks: Investment in a Fund carries a substantial degree of risk such as Risk of capital loss - Underlying risk - Volatility Risk. Before any investment, please read the detailed descriptions of the main risks in the KIID and prospectus.

This marketing communication is solely for the attention of professional and eligible counterparties, as defined in Directive MIF 2014/65/UE of the European Parliament acting solely and exclusively on their own account. It is not directed at retail clients. In Switzerland, it is solely for the attention of qualified investors within the meaning of Article 10 paragraph 3 a), b), c) and d) of the Federal Act on Collective Investment Scheme of June 23, 2006.

This information is not for distribution and does not constitute an offer to sell or the solicitation of any offer to buy any securities or services in the United States or in any of its territories or possessions subject to its jurisdiction to or for the benefit of any U.S. Person (as defined in the prospectus of the Funds or in the legal mentions section on www.amundietf.com and www.lyxoretf.com). The Funds have not been registered in the United States under the Investment Company Act of 1940 and units/shares of the Funds are not registered in the United States under the Securities Act of 1933.

This marketing communication is of a commercial nature. The Funds described in this marketing communication may not be available to all investors and may not be registered for public distribution with the relevant authorities in all countries. It is each investor's responsibility to ascertain that they are authorised to subscribe or invest into this product. Prior to investing in the product, investors should seek independent financial, tax, accounting, and legal advice.

This is a promotional and non-contractual information which should not be regarded as an investment advice or an investment recommendation, a solicitation of an investment, an offer or a purchase, from Amundi Asset Management ("Amundi") nor any of her subsidiaries, nor Lyxor International Asset Management ("Lyxor") and Lyxor Asset Management UK LLP ("Lyxor UK").

The Funds are respectively Amundi UCITS ETFs ("Amundi ETF") and Lyxor UCITS ETFs ("Lyxor ETF"). Amundi ETF designates the ETF business of Amundi and includes the funds under both Amundi ETF and Lyxor ETF denomination.

The Funds are French, Luxembourg or Irish open ended mutual investment funds respectively approved by the French Autorité des Marchés Financiers, by the Luxembourg Commission de Surveillance du Secteur Financier or by the Central Bank of Ireland and authorized for marketing of their units or shares in various European countries (the Marketing Countries) pursuant to the article 93 of the 2009/65/EC Directive. The Funds can be sub-funds of the following umbrella structures:

For Amundi ETF:

- Amundi Index Solutions, Luxembourg SICAV, RCS B206810, located 5, allée Scheffer, L-2520, managed by Amundi Luxembourg S.A.
- Amundi ETF ICAV: open-ended umbrella Irish collective asset-management vehicles established under the laws of Ireland and authorized for public distribution by the Central Bank of Ireland. The management company of the Fund is Amundi Ireland Limited, 1 George's Quay Plaza, George's Quay, Dublin 2, D02 V002, Ireland. Amundi Ireland Limited is authorised and regulated by the Central Bank of Ireland.

For Lyxor ETF:

- Multi Units France, French SICAV, RCS 441 298 163, located 91-93, boulevard Pasteur, 75015 Paris, France, managed by Lyxor International Asset Management
- Multi Units Luxembourg, RCS B115129 and Lyxor Index Fund, RCS B117500, both Luxembourg SICAV located 28-32, place de la Gare, L-1616 Luxembourg, and managed by Lyxor International Asset Management

Before any subscriptions, the potential investor must read the offering documents (KIID and prospectus) of the Funds. The prospectus in French for French UCITS ETFs and in English for Luxembourg UCITS ETFs and Irish UCITS ETFs, and the KIID in the local languages of the Marketing Countries are available free of charge on www.amundi.com, www.amundi.com, www.amundi.com, www.amundi.com, www.amundi.com, www.amundi.com, <

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