



**Press release**

**Amundi bolsters responsible investment range  
with equity and fixed income ETFs**

**London – 12 November 2018** – Amundi ETF announces the expansion of its Socially Responsible Investing (SRI) ETF range to cover both equity and fixed income asset classes.

SRI and consideration of ESG criteria have become mainstream for institutional and retail investors worldwide. ESG strategies now account for about a quarter of global assets under management, with close to 25% growth over the past two years.<sup>1</sup>

Amundi considers responsible investment as one of its four founding pillars. Following the announcement of a three-year responsible investment action plan in early October 2018, Amundi confirms its founding engagement as a responsible investor, through enhanced extra-financial analysis, stronger voting policies and ESG advisory services.

As part of this plan, Amundi announces the launch of a new SRI ETF range, built across equity and fixed income asset classes, aimed at providing cost-efficient SRI tools to investors. This includes three new equity ETFs based on the MSCI World, USA and Europe SRI indices, offered at the most competitive ongoing charges in Europe<sup>2</sup>. These funds will later be complemented by a further addition, tracking the MSCI EM SRI index.

These new funds will complement the Amundi ETF fixed income SRI range, which includes two ETFs replicating the Bloomberg Barclays Euro and US corporate bond indices and implementing the MSCI SRI methodology.

**Fannie Wurtz, Managing Director, Amundi ETF, Indexing and Smart Beta, said:** *“Amundi is committed to meeting the growing need for socially responsible investment solutions. Investors will now be able to benefit from a full range of SRI ETFs, spanning both equity and fixed income, and at a competitive cost. Alongside this range of ETF and index funds, we will also continue to work closely with investors and build bespoke ESG solutions aimed at serving their particular needs.”*

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<sup>1</sup> Global Sustainable Investment Alliance 2016

<sup>2</sup> Source: Amundi ETF at end October 2018

## Product table

Exposure	ISIN	Bloomberg Ticker	ETF Ongoing charges <sup>3</sup>
Equity (available in ETF and index fund vehicle)			
Amundi Index MSCI World SRI UCITS ETF	LU1861134382	WSRI FP	0.18%
Amundi Index MSCI USA SRI UCITS ETF	LU1861136247	USRI FP	0.18%
Amundi Index MSCI Europe SRI UCITS ETF	LU1861137484	EUSRI FP	0.18%
Fixed Income (available in ETF and index fund vehicle)			
Amundi Index US Corp SRI – UCITS ETF	LU1806495575	UCRP FP	0.16%
Amundi Index Euro Agg Corporate SRI – UCITS ETF	LU1437018168	ECRP FP	0.16%

Further information about Amundi ETF can be found on the [amundiETF.com](https://www.amundiETF.com) website.

<sup>3</sup> Ongoing charges - annual, all taxes included. For Amundi ETF funds, the ongoing charges correspond to the Total Expense Ratio. The ongoing charges represent the charges taken from the fund over a year. When the fund has not closed its accounts for the first time, the ongoing charges are estimated. It compares the annual total management and operating costs (all taxes included) charged to a fund against the value of that fund's assets. **Transaction cost and commissions may occur when trading ETFs.**

*This document is intended solely for journalists and media professionals. The information about the Amundi ETF funds is provided solely to enable journalists and media professionals to have an overview of these funds, and whatever use they make, which is exclusively for independent editorial, Amundi Asset Management assumes no responsibility.*

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## **About Amundi ETF**

Having been a pioneer of the European ETF market, Amundi ranks among the top five European ETF providers<sup>4</sup>, with €43.5bn in assets under management<sup>5</sup>. Amundi ETF offers investors a broad range of 120 ETFs characterized by continuous innovation and competitive prices.

Dedicated teams are located in major European countries and rely on a wide network of “Authorised Participants” (more than 65 market makers).

## **About Amundi**

Amundi is Europe’s largest asset manager by assets under management and ranks in the top 10<sup>6</sup> globally. It manages more than 1.470 trillion<sup>7</sup> euros of assets across six main investment hubs<sup>8</sup>. Amundi offers its clients in Europe, Asia-Pacific, the Middle East and the Americas a wealth of market expertise and a full range of capabilities across the active, passive and real assets investment universes. Clients also have access to a complete set of services and tools. Headquartered in Paris, and listed since November 2015, Amundi is the 1<sup>st</sup> asset manager in Europe by market capitalization<sup>9</sup>.

Thanks to its unique research capabilities and the skills of close to 4,500 team members and market experts based in 37 countries, Amundi provides retail, institutional and corporate clients with innovative investment strategies and solutions tailored to their needs, targeted outcomes and risk profiles.

## **Amundi. Confidence must be earned.**

Visit [amundi.com](http://amundi.com) for more information or to find an Amundi office near you.

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<sup>4</sup> Source: DB ETF Monthly Review & Outlook – end September 2018

<sup>5</sup> Source: Amundi ETF at end September 2018

<sup>6</sup> Source IPE “Top 400 asset managers” published in June 2018 and based on AUM as of end December 2017

<sup>7</sup> Amundi figures as of September 30, 2018

<sup>8</sup> Investment hubs: Boston, Dublin, London, Milan, Paris and Tokyo

<sup>9</sup> Based on market capitalization as of September 30, 2018

## Important information

***This document is not intended for citizens or residents of the United States of America or to any «U.S. Person» , as this term is defined in SEC Regulation S under the U.S. Securities Act of 1933 and in the Prospectus of the Fund. The « US Person » definition is provided in the legal mentions of our website [www.amundi.com](http://www.amundi.com) .***

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Before any subscriptions, the potential investor must read the offering documents of the Funds approved by the [the Commission de Surveillance du Secteur Financier (“CSSF”) , including the KIID, available on [www.amundi.com](http://www.amundi.com) or upon request from the headquarters of the investment manager company.

Investment in a Fund carries a substantial degree of risk (i.e. risks are detailed in the DICI and prospectus).

The policy regarding portfolio transparency and information on the funds’ assets are available on [amundiETF.com](http://amundiETF.com). Indicative net asset value is published by stock exchanges. The Funds’ units purchased on the secondary market cannot usually be sold directly back to the Funds. Investors must buy and sell units on a secondary market with the assistance of an intermediary (e.g. a stockbroker) and may incur fees for doing so. In addition, investors may pay more than the current net asset value when buying units and may receive less than the current net asset value when selling them.

It is the investor’s responsibility to ensure that his/her investment is compliant with the laws of the jurisdiction he/she depends on and to check if this investment is suiting his/her investment objectives or patrimony situation.

Transaction cost and commissions may occur when trading ETFs.

Information reputed exact as of **November 2018**.

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AMUNDI INDEX MSCI WORLD SRI UCITS ETF, AMUNDI INDEX MSCI USA SRI UCITS ETF, AMUNDI INDEX MSCI EUROPE SRI UCITS ETF, AMUNDI INDEX US CORP SRI – UCITS ETF, AMUNDI INDEX EURO AGG CORPORATE SRI – UCITS ETF, (the “Funds”), sub-funds of Amundi Index Solutions ( the “SICAV”), a Luxembourg fund, with a Luxembourg RCS n°B 27.804, located 5, allée Scheffer, L-2520 Luxembourg. The Funds were approved for public distribution by the Commission de Surveillance du Secteur Financier of Luxembourg.

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