



**Press Release**

**Amundi ETF launches Socially Responsible US Corporate Bond ETF**

**London, 30/05/2018** – Amundi ETF, one of Europe’s leading providers of ETFs<sup>1</sup>, is pleased to announce the launch of a new UCITS ETF, “Amundi Index US Corp SRI – UCITS ETF DR”, designed to provide diversified USD corporate bond exposure while applying environmental, social and governance (ESG) selection filters<sup>2</sup>.

The new ETF will give investors access to US Dollar denominated investment grade corporate bonds, excluding issuers involved in alcohol, tobacco, military weapons, gambling, adult entertainment, GMO and nuclear power. It is a direct response to the growing demand for ESG criteria integration from investors who, along with being more ethically conscious, understand that ESG factors could potentially impact a company’s financial performance.

This cost-efficient physical ETF, offered at ongoing charges of only 0.16%<sup>3</sup>, employs a fully transparent index methodology, tracking the Bloomberg Barclays MSCI Corporate SRI index, combined with the strength of MSCI’s ESG expertise.

**Fannie Wurtz, Managing Director at Amundi ETF, Indexing & Smart Beta, commented:** *“This exciting expansion to Amundi’s ETF fixed income range underlines our commitment to deliver passive solutions for our clients that are in-line with their social responsibility goals. As the first asset manager to sign the UN Principles for Responsible Investment (PRI), we believe the potential of socially responsible investments will continue to grow in the future, and we are committed to offering the relevant bond and equity tools adapted to these new requirements.”*

ETF	ISIN	Bloomberg Ticker	Ongoing charges <sup>3</sup>
AMUNDI INDEX US CORP SRI – UCITS ETF DR	LU1806495575	UCRP FP	0.16%

<sup>1</sup> Source: DB ETF Monthly Review & Outlook – end April 2018

<sup>2</sup> For more information about the index methodology, please refer to the index provider website

<sup>3</sup> Ongoing charges - annual, all taxes included. For Amundi ETF funds, the ongoing charges correspond to the Total Expense Ratio. The ongoing charges represent the charges taken from the fund over a year. When the fund has not closed its accounts for the first time, the ongoing charges are estimated. It compares the annual total management and operating costs (all taxes included) charged to a fund against the value of that fund’s assets. **Transaction cost and commissions may occur when trading ETFs.**

Further information about Amundi ETF can be found on the [amundiETF.com](http://amundiETF.com) website.

*This document is intended solely for journalists and media professionals. The information about the Amundi ETF funds is provided solely to enable journalists and media professionals to have an overview of these funds, and whatever use they make, which is exclusively for independent editorial, Amundi Asset Management assumes no responsibility.*

## **Press Contacts**

### **Maitland**

Mads Neumann

T: +44 20 7379 5151

[mneumann@maitland.co.uk](mailto:mneumann@maitland.co.uk)

### **Amundi ETF, Indexing & Smart Beta**

Laura Uger

Tel: +33 1 76 32 33 77

[laura.uger@amundi.com](mailto:laura.uger@amundi.com)

### **Amundi AM**

Natacha Andermahr-Sharp

Tel: +33 1 76 37 86 05

[natacha.andermahr-sharp@amundi.com](mailto:natacha.andermahr-sharp@amundi.com)

## **About Amundi ETF**

Having been a pioneer of the European ETF market, Amundi ranks among the top five European ETF providers<sup>4</sup>, with more than €42bn in assets under management<sup>5</sup>. Amundi ETF offers investors a broad range of more than 100 ETFs characterized by continuous innovation and competitive prices.

Dedicated teams are located in major European countries and rely on a wide network of “Authorised Participants” (more than 65 market makers).

## **About Amundi**

Amundi is Europe’s largest asset manager by assets under management and ranks in the top 106 globally. Thanks to the integration of Pioneer Investments, it now manages more than 1.45 trillion euros of assets across six main investment hubs<sup>8</sup>. Amundi offers its clients in Europe, Asia-Pacific, the Middle-East and the Americas a wealth of market expertise and a full range of capabilities across the active, passive and real assets investment universes. Headquartered in Paris, and listed since November 2015, Amundi is the 1st asset manager in Europe by market capitalization<sup>9</sup>.

Leveraging the benefits of its increased scope and size, Amundi has the ability to offer new and enhanced services and tools to its clients. Thanks to its unique research capabilities and the skills of more than 4 700 team members and market experts based in 37 countries, Amundi provides retail, institutional and corporate clients with innovative investment strategies and solutions tailored to their needs, targeted outcomes and risk profiles.

## **Amundi. Confidence must be earned.**

Visit [amundi.com](http://amundi.com) for more information or to find an Amundi office near you.

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<sup>4</sup> Source: DB ETF Monthly Review & Outlook – end April 2018

<sup>5</sup> Source: Amundi ETF/Bloomberg at 20 May 2018

<sup>6</sup> Source IPE “Top 400 asset managers” published in June 2017 and based on AUM as of end December 2016.

<sup>2</sup> Amundi figures as of March 31, 2018

<sup>8</sup> Investment hubs: Boston, Dublin, London, Milan, Paris and Tokyo

<sup>9</sup> Based on market capitalization as of March 31, 2018

## Important information

***This document is not intended for use by residents or citizens of the United States of America and “U.S. Persons” as defined by Regulation S of the Securities and Exchange Commission by virtue of the U.S. Securities Act of 1933. You can find the definition of “U.S. Person” in the legal notices of the website: [www.amundi.com](http://www.amundi.com) website and in the prospectus of the fund described in this document.***

Promotional, non-contractual information not constituting investment advice or recommendation or solicitation to buy or sell.

Before subscribing, potential investors must consult the regulatory documentation of the Funds approved by the AMF, including the current Key Investor Information Document (KIID) available on the website [www.amundi.com](http://www.amundi.com) or upon request from the registered office of Amundi AM.

Investment in a Fund carries a substantial degree of risk (i.e. risks are detailed in the DICI and prospectus).

The transparency policy and information on the composition of Funds' assets is available at [amundiETF.com](http://amundiETF.com). The indicative net asset value is published by stockbrokers. Information on the composition of indices is available on the websites of the index suppliers. Units in the Funds acquired on the secondary market may not, in general terms, be directly resold to the Fund.

Investors must buy and sell units on a secondary market with the assistance of an intermediary (e.g. a broker) and, in doing so, may incur costs. In addition, investors may pay more than the current net asset value when they buy units, and may receive less than the current net asset value when they sell them.

Transaction cost and commissions may occur when trading ETFs.

It is the responsibility of investors to assure themselves as to the compatibility of this investment with the laws of the jurisdiction to which they are subject and of its appropriateness to their investment objectives and financial (including tax) situation.

Information reputed exact as of **May 2018**.

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Amundi ETF designates the ETF business of Amundi Asset Management.

This Document was not reviewed/stamped/approved by any Financial Authority;

### **Disclaimer UK**

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