



Press release

Amundi launches a comprehensive Euro Govies Fixed Maturity ETF Range

Paris, May 16th 2024 - Amundi, European leading asset manager ranking among the top 10 global players¹, and European ETF leader², announces the launch of its new Fixed Maturity ETF range, designed to combine yield predictability³ with easy access to Euro Government Bonds. With management fees⁴ of only 0.09%, these Fixed Maturity ETFs offer investors competitiveness and flexibility.

Fixed Maturity ETFs provide investors with visibility on an estimated yield to maturity on the day they invest, offering a level of predictability that is particularly sought after in today's market environment. These ETFs, which matures like a bond, enable investors to manage their portfolios effectively. .

Amundi's Fixed Maturity ETFs replicate FTSE Russell indices that seek exposure to Euro-denominated Government Bonds maturing in 2027 or 2028. From single country, such as Italy or Germany, to broader exposures, investors have the choice to invest in a new generation of Euro Government Fixed Maturity ETFs, allowing them to tailor their portfolio allocation to meet their objectives and risk constraints over time.

Benoit Sorel, Head of ETF, Indexing & Smart Beta at Amundi, said:

"In combining visibility and flexibility, Amundi's Fixed Maturity ETFs enable us to meet our clients' demand for nimble solutions, capturing today's yield levels to finance tomorrow's projects. This new offering further complements our existing range of bond ETFs and demonstrates our commitment to developing valuable solutions tailored to our clients' needs."

¹ Source: IPE "Top 500 Asset Managers" published in June 2023, based on assets under management as at 31/12/2022

² According to ETFGI data as of December 2023, Amundi ETF is the leading ETF issuer with headquarters in Europe on the European market.

³ Please note that yield is not guaranteed

⁴ Management fees refer to the management fees and other administrative or operating costs of the fund. For more information about all the costs of investing in the fund, please refer to its Key Information Document (KID). Transaction cost and commissions may occur when trading ETF.

Product information:

ETF Name	ISIN	Tickers	Management fees ⁵	SFDR ⁷
Country - Maturity date > 31/12/2027				
Amundi Fixed Maturity 2027 German Bund Government Bond UCITS ETF Dist FTSE German Government 2027 Maturity Index	LU2780871823	AK8G GY	0.09%	Art. 6
Amundi Fixed Maturity 2027 Italy BTP Government Bond UCITS ETF Dist FTSE Italy Government 2027 Maturity Index	LU2780872128	BT27 IM	0.09%	Art. 6
Broad - Maturity date > 31/12/2028				
Amundi Fixed Maturity 2028 Euro Government Bond Broad UCITS ETF Dist FTSE Euro Broad Government 2028 Maturity Index	LU2780871401	AK8E GY, MB28 IM	0.09%	Art. 6
Yield+ - Maturity date > 31/12/2028				
Amundi Fixed Maturity 2028 Euro Government Bond Yield + UCITS ETF Dist FTSE Euro Yield+ Government 2028 Maturity Index	LU2780871666	AK8F GY, MY28 IM	0.09%	Art. 6

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Amundi ETF, Indexing and Smart Beta is one of Amundi's strategic business areas. With over 30 years of expertise in index solutions replication and development, Amundi is the European leading UCITS ETF provider and a partner of choice in index management, recognised for its innovation and competitiveness. The platform is also known for its ability to develop Smart Beta & Factor Investing solutions. Responsible investment is one of the platform's strengths, not only for open funds but also for ESG and climate solutions. The business line manages €340 billion of assets⁵.

Amundi offers over 300 ETFs across all main asset classes, geographic regions and a large number of sectors and themes. Amundi is leading the ESG transformation and its ETF, Indexing and Smart Beta platform is known for its wide range of high-quality and cost-effective ESG solutions.

More information on Amundi ETF are available on the website <http://www.amundiETF.co.uk/>

About Amundi

Amundi, the leading European asset manager, ranking among the top 10 global players⁶, offers its 100 million clients - retail, institutional and corporate⁷ - a complete range of savings and investment solutions in active and passive management, in traditional or real assets. This offering is enhanced with IT tools and services to cover the entire savings value chain. A subsidiary of the Crédit Agricole group and listed on the stock exchange, Amundi currently manages more than €2 trillion of assets⁸.

With its six international investment hubs⁹, financial and extra-financial research capabilities and long-standing commitment to responsible investment, Amundi is a key player in the asset management landscape.

Amundi clients benefit from the expertise and advice of 5,500 employees in 35 countries¹⁰.

⁵ Source: Amundi ETF, Indexing and Smart Beta as at 31/12/2023

⁶ Source: IPE "Top 500 Asset Managers" published in June 2023, based on assets under management as at 31/12/2022

⁸ Amundi data as at 31/03/2024

⁹ Boston, Dublin, London, Milan, Paris and Tokyo

Amundi, a trusted partner, working every day in the interest of its clients and society



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Information on Amundi's responsible investing can be found on amundiETF.com and amundi.com. The investment decision must take into account all the characteristics and objectives of the Fund, as described in the relevant Prospectus.

Important information

Main Risks: Investment in a Fund carries a substantial degree of risk such as Risk of capital loss - Underlying risk - Volatility Risk. Before any investment, please read the detailed descriptions of the main risks in the KIID and prospectus.

This marketing communication is solely for the attention of professional and eligible counterparties, as defined in Directive MIF 2014/65/UE of the European Parliament acting solely and exclusively on their own account. It is not directed at retail clients. In Switzerland, it is solely for the attention of qualified investors within the meaning of Article 10 paragraph 3 a), b), c) and d) of the Federal Act on Collective Investment Scheme of June 23, 2006. This information is not for distribution and does not constitute an offer to sell or the solicitation of any offer to buy any securities or services in the United States or in any of its territories or possessions subject to its jurisdiction to or for the benefit of any U.S. Person (as defined in the prospectus of the Funds or in the legal mentions section on www.amundi.com, www.amundiETF.com and www.lyxoretf.com). The Funds have not been registered in the United States under the Investment Company Act of 1940 and units/shares of the Funds are not registered in the United States under the Securities Act of 1933.

This marketing communication is of a commercial nature. The Funds described in this marketing communication may not be available to all investors and may not be registered for public distribution with the relevant authorities in all countries. It is each investor's responsibility to ascertain that they are authorised to subscribe or invest into this product. Prior to investing in the product, investors should seek independent financial, tax, accounting, and legal advice.

This is a promotional and non-contractual information which should not be regarded as an investment advice or an investment recommendation, a solicitation of an investment, an offer or a purchase, from Amundi Asset Management ("Amundi") nor any of her subsidiaries, nor Lyxor International Asset Management ("Lyxor") and Lyxor Asset Management UK LLP ("Lyxor UK").

The Funds are respectively Amundi UCITS ETFs ("Amundi ETF") and Lyxor UCITS ETFs ("Lyxor ETF"). Amundi ETF designates the ETF business of Amundi and includes the funds under both Amundi ETF and Lyxor ETF denomination.

The Funds are French, Luxembourg or Irish open ended mutual investment funds respectively approved by the French Autorité des Marchés Financiers, by the Luxembourg Commission de Surveillance du Secteur Financier or by the Central Bank of Ireland and authorized for marketing of their units or shares in various European countries (the Marketing Countries) pursuant to the article 93 of the 2009/65/EC Directive. The Funds can be sub-funds of the following umbrella structures:

For Amundi ETF:

- Amundi Index Solutions, Luxembourg SICAV, RCS B206810, located 5, allée Scheffer, L-2520, managed by Amundi Luxembourg S.A.
- Amundi ETF ICAV: open-ended umbrella Irish collective asset-management vehicles established under the laws of Ireland and authorized for public distribution by the Central Bank of Ireland. The management company of the Fund is Amundi Ireland Limited, 1 George's Quay Plaza, George's Quay, Dublin 2, D02 V002, Ireland. Amundi Ireland Limited is authorised and regulated by the Central Bank of Ireland.

For Lyxor ETF:

- Multi Units France, French SICAV, RCS 441 298 163, located 91-93, boulevard Pasteur, 75015 Paris, France, managed by Lyxor International Asset Management
- Multi Units Luxembourg, RCS B115129 and Lyxor Index Fund, RCS B117500, both Luxembourg SICAV located 28-32, place de la Gare, L-1616 Luxembourg, and managed by Lyxor International Asset Management

Before any subscriptions, the potential investor must read the offering documents (KIID and prospectus) of the Funds. The prospectus in French for French UCITS ETFs and in English for Luxembourg UCITS ETFs and Irish UCITS ETFs, and the KIID in the local languages of the Marketing Countries are available free of charge on www.amundi.com, www.amundiETF.com and www.lyxoretf.com or upon request to client-services-etf@lyxor.com. They are also available from the headquarters of the Amundi Index Solutions SICAV, or the headquarters of Lyxor International Asset Management (as the management company of Multi Units Luxembourg, Multi Units France and Lyxor Index Fund) or for Amundi ETF ICAV at the registered office of Amundi Ireland Limited or at www.amundi.ie.

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