

Press Release

Amundi Technology Partners with Murex to Deliver Superior OTC Derivatives Capabilities to Investment Managers

Paris, 10 April 2025 — Amundi Technology and Murex have entered into a partnership to provide investment managers with a combined offering that brings together the multi-asset class capabilities of ALTO and Murex's industry leading OTC front-to-back solution.

This collaboration will enable Amundi Technology clients to leverage Murex's robust, proven functionalities through ALTO Investment, Amundi Technology's platform dedicated to asset managers, insurers, pension funds and family offices.

ALTO enhances asset management with its advanced portfolio management features and integrated market data, allowing asset managers to make informed decisions while reducing operational risks. By adopting this new combined offering, clients gain access to a comprehensive and reliable solution that aligns with the evolving demands of today's market.

Furthermore, clients benefit from Murex's extensive instrument coverage and robust OTC functionality through ALTO's open architecture. This includes seamless integration with the Murex MX.3 platform, providing advanced tools for managing OTC derivatives, such as payoff modeling, lifecycle event management, and insightful risk analytics—all designed to enhance operational efficiency and enable more accurate assessments.

Amundi leverages MX.3 to manage its OTC derivatives portfolios front-to-back and has worked with Murex since 2007.

"We are delighted to be building on our long-standing relationship with Amundi Group. Our companies share a commitment to excellence in technology, research and development," said **Maroun Eddé, Murex President**. "Through this new agreement, Amundi Technology clients will have access to Murex's extensive global OTC derivatives coverage, which is used daily by Amundi Group's asset management companies around the world. The integration of Murex's market-leading OTC derivatives capabilities will support ALTO client expansion into the most complex portfolio strategies."

"Investment managers are pursuing increasingly complex strategies and demanding more advanced OTC functionality," said **Benjamin Lucas, CEO of Amundi Technology**. "ALTO clients can now have the OTC processing power they need through our partnership with Murex, all in a single solution provided by Amundi Technology. This is another example of how an open architecture can help investment managers to simplify their operating models by connecting market-leading solutions in a single platform."

About Amundi Technology

Amundi Technology is a leading provider of technology and services to the financial services industry and part of Amundi Group. Through the ALTO suite, Amundi Technology offers a comprehensive range of solutions, including portfolio management systems, discretionary portfolio management and advisory platforms, savings software, and specialized solutions. They have over 1,200 professionals globally with teams in 19 countries.

The technology platforms provide adaptive solutions that allow clients to focus on their core business, and include ALTO Investment, ALTO Wealth & Distribution, ALTO Sustainability, ALTO Asset Servicing and ALTO ESR.

About Amundi

Amundi, the leading European asset manager, ranking among the top 10 global players¹, offers its 100 million clients - retail, institutional and corporate - a complete range of savings and investment solutions in active and passive management, in traditional or real assets. This offering is enhanced with IT tools and services to cover the entire savings value chain. A subsidiary of the Crédit Agricole group and listed on the stock exchange, Amundi currently manages more than EUR 2.2 trillion of assets².

With its six international investment hubs³, financial and extra-financial research capabilities and long-standing commitment to responsible investment, Amundi is a key player in the asset management landscape.

Amundi clients benefit from the expertise and advice of 5,700 employees in 35 countries.

Amundi, a trusted partner, working every day in the interest of its clients and society



About Murex

Murex provides enterprise-wide, cross-asset financial technology solutions to sell-side and buy-side capital markets players. With more than 60,000 daily users in 65 countries, its cross-function platform, MX.3, supports trading, treasury, risk, post-trade operations, as well as end-to-end investment management operations for private and public assets. This helps clients better meet regulatory requirements, manage enterprise-wide risk, and control IT costs. Learn more at www.murex.com.

Press Contact

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¹ Source: IPE "Top 500 Asset Managers" published in June 2024, based on assets under management as at 31/12/2023

² Amundi data as at 31/12/2024

³ Boston, Dublin, London, Milan, Paris and Tokyo