



Press Release

Amundi and FinecoBank sign agreement to offer Italian investors ETFs with zero trading fees on buy-orders

Milan – 14 September 2022 – Amundi, the largest European asset manager and leading European ETF provider¹, and FinecoBank, a leading FinTech bank and broker in Europe, have signed an agreement that allows Fineco's Italian clients holding a current account and a securities deposit to access a wide selection of ETFs from Amundi (labelled Amundi or Lyxor) without trading fees on buy-orders and with no minimum investment².

Demand for ETFs has steadily grown over recent years among all types of investors. Retail investors are expected to further drive the growth of the European ETF industry in the coming years as ETFs are highly valued for their cost efficiency, diversification and transparency.

This initiative among two industry leaders allows investors to buy a selection of ETFs from Amundi without being charged a trading fee for both single orders and for orders as part of the "Fineco Replay" Saving Plan, which allows for scheduled automatic investments over time, with no minimum amount, into one or more ETFs³.

This partnership allows investors to access one of the largest ETF ranges available on the market, which includes some of the most in-demand strategies specifically ESG, Climate, Thematics, and Fixed Income.

Arnaud Llinas, Head of ETF, Indexing & Smart Beta at Amundi, said: *"Investors across Europe are increasingly looking for diversified and cost-effective digital investment tools, and ETFs meet this need. This partnership with Fineco facilitates investors' access to a full range of ETFs and further demonstrates our ongoing commitment to providing investors with solutions in line with their expectations"*.

Paolo Di Grazia, Deputy General Manager and Head of Global Business at FinecoBank, adds: *"This initiative confirms our commitment to providing our customers diversified, cost-effective and efficient solutions. Investors will have access to a broad product range from a leading ETF provider, widening the investment opportunities in all asset classes on our open-architecture platform"*.

¹ Source: Amundi, as at 30/06/2022.

² The agreement only applies to trading fees on buy-orders. It does not concern other charges, as for example the ongoing charges which represent the charges taken from the fund over a year.

³ Further information are available at [this link](#), in Italian.

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About Amundi

Amundi, the leading European asset manager, ranking among the top 10 global players⁴, offers its 100 million clients - retail, institutional and corporate - a complete range of savings and investment solutions in active and passive management, in traditional or real assets.

With its six international investment hubs⁵, financial and extra-financial research capabilities and long-standing commitment to responsible investment, Amundi is a key player in the asset management landscape.

Amundi clients benefit from the expertise and advice of 5,400 employees in 35 countries. A subsidiary of the Crédit Agricole group and listed on the stock exchange, Amundi currently manages more than €1.9 trillion of assets⁶.

Amundi, a trusted partner, working every day in the interest of its clients and society

www.amundi.com 

Amundi ETF, Indexing and Smart Beta is one of Amundi's strategic business areas. With over 30 years of expertise in index solutions replication and development, Amundi is the European leading UCITS ETF provider and a partner of choice in index management, recognised for its innovation and competitiveness. The platform is also known for its ability to develop Smart Beta & Factor Investing solutions. Responsible investment is one of the platform's strengths, not only for open funds but also for ESG and climate solutions. The business line manages over €284 billion of assets⁷.

Amundi offers over 300 ETFs across all main asset classes, geographic regions and a large number of sectors and themes. Amundi is leading the ESG transformation and its ETF, Indexing and Smart Beta platform is known for its wide range of high-quality and cost-effective ESG solutions.

More information on Amundi ETF are available on the website www.amundiETF.co.uk.

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⁴ Source: IPE "Top 500 Asset Managers" published in June 2022, based on assets under management as at 31/12/2021.

⁵ Boston, Dublin, London, Milan, Paris and Tokyo.

⁶ Amundi data including Lyxor as at 30/06/2022.

⁷ Source: Amundi data including Lyxor as at 30/06/2022.

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Important information

Main Risks: Investment in a Fund carries a substantial degree of risk such as Risk of capital loss - Underlying risk - Volatility Risk. Before any investment, please read the detailed descriptions of the main risks in the KIID and prospectus.

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The Funds are respectively Amundi UCITS ETFs ("Amundi ETF") and Lyxor UCITS ETFs ("Lyxor ETF"). Amundi ETF designates the ETF business of Amundi and includes the funds under both Amundi ETF and Lyxor ETF denomination.

The Funds are French, Luxembourg or Irish open ended mutual investment funds respectively approved by the French Autorité des Marchés Financiers, by the Luxembourg Commission de Surveillance du Secteur Financier or by the Central Bank of Ireland and authorized for marketing of their units or shares in various European countries (the Marketing Countries) pursuant to the article 93 of the 2009/65/EC Directive. The Funds can be sub-funds of the following umbrella structures:

For Amundi ETF:

- Amundi Index Solutions, Luxembourg SICAV, RCS B206810, located 5, allée Scheffer, L-2520, managed by Amundi Luxembourg S.A.
- Amundi ETF ICAV: open-ended umbrella Irish collective asset-management vehicles established under the laws of Ireland and authorized for public distribution by the Central Bank of Ireland. The management company of the Fund is Amundi Ireland Limited, 1 George's Quay Plaza, George's Quay, Dublin 2, D02 V002, Ireland. Amundi Ireland Limited is authorised and regulated by the Central Bank of Ireland.

For Lyxor ETF:

- Multi Units France, French SICAV, RCS 441 298 163, located 91-93, boulevard Pasteur, 75015 Paris, France, managed by Lyxor International Asset Management
- Multi Units Luxembourg, RCS B115129 and Lyxor Index Fund, RCS B117500, both Luxembourg SICAV located 28-32, place de la Gare, L-1616 Luxembourg, and managed by Lyxor International Asset Management
- Lyxor SICAV, Luxembourg SICAV, RCS B140772, located 5, Allée Scheffer, L-2520 Luxembourg, managed by Lyxor Funds Solutions.

Before any subscriptions, the potential investor must read the offering documents (KIID and prospectus) of the Funds. The prospectus in French for French UCITS ETFs and in English for Luxembourg UCITS ETFs and Irish UCITS ETFs, and the KIID in the local languages of the Marketing Countries are available free of charge on www.amundi.com, www.amundiETF.com and www.lyxoretf.com or upon request to client-services-etf@lyxor.com.

They are also available from the headquarters of the Amundi Index Solutions SICAV, or the headquarters of Lyxor International Asset Management (as the management company of Multi Units Luxembourg, Multi Units France and Lyxor Index Fund) or of Lyxor Funds Solutions (as the management company of Lyxor SICAV) or for Amundi ETF ICAV at the registered office of Amundi Ireland Limited or at www.amundi.ie.

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